

Ben Langel

Education:

Bachelor of Science in Management December 2005
Purdue University, Krannert School of Management, West Lafayette, IN
Minor: Finance

Certifications:

Certified Public Accountant, Indiana (INACTIVE) October 2009
License Number CP10900395

Certified Financial Planner January 2015
License Number 163406

Professional Experience:

Financial Planner

Phillips Financial, Fort Wayne, IN August 2012 – Present

- Develop and evaluate financial plans
- Compile and prepare annual investment reviews
- Responsible for executing and auditing all trading activities for individual clients
- Design and implement new internal audit procedures

In-charge Tax Accountant

Baden Gage & Schroeder LLC, Fort Wayne, IN July 2011– August 2012

- Prepared corporate, individual, and non-profit tax returns
- Consulted with clients and provided controllership services for small businesses
- Assisted with business valuations
- Created financial statements and tax projections

Performance Management Consultant

Lincoln National Corporation, Fort Wayne, IN June 2007 – July 2011

- Supervised direct reports in several enterprise wide projects
- Developed and evaluate budget reports
- Performed expense management analysis and reporting for controllers
- Assisted in active property management for several locations
- Created, tracked, and analyzed metric reports for several business areas

Activities and Achievements:

- Volunteer Study Connection tutor for Fort Wayne Community Schools
- Volunteer mentor for Big Brothers Big Sisters
- Fort Wayne Trails Board Member and Treasurer
- Arts United Finance Committee Member
- Indiana CPA Society Member
- Leadership training

Skills:

Computer: Microsoft Office (Access, Excel, PowerPoint, Word),
Business Objects, Microsoft Outlook, Essbase,
Hyperion Reports 7.2, and Internet Skills

The Rescue Mission

Nominee for Board Member Information Sheet

[to be given to Nominee by Nominating Board Member and taken to get-acquainted lunch/time]

Name of Nominee for Board Member: Ben Langel

Home address: 10710 N Westlakes Dr

City, State, Zip: Fort Wayne, IN 46804

Current position/role: Financial Planner & Equity Owner

Employer/Organization: Phillips Financial

Telephone: DAY: 260-420-7732 EVENING: 260-417-0095

Preferred E-Mail: ben@lphillips or langel.ben@gmail.com

Board member making referral: Penney Phillips

Special Skills

- | | |
|---|---|
| <input checked="" type="checkbox"/> Administration/Management | <input checked="" type="checkbox"/> Client Representative |
| <input type="checkbox"/> Entrepreneurship | <input checked="" type="checkbox"/> Financial Management |
| <input type="checkbox"/> Fundraising | <input type="checkbox"/> Government |
| <input type="checkbox"/> Healthcare | <input checked="" type="checkbox"/> Human Resources |
| <input type="checkbox"/> Law | <input checked="" type="checkbox"/> Leadership |
| <input type="checkbox"/> Marketing/Public Relations | <input type="checkbox"/> Ministry |
| <input type="checkbox"/> Multicultural | <input type="checkbox"/> Physical Plant [Contractor, Architect, Engineer, etc.] |
| <input type="checkbox"/> Public Speaking | <input type="checkbox"/> Real Estate |
| <input type="checkbox"/> Special Program FOCUS [Education, Health, Public Policy, Social Services, etc] | <input checked="" type="checkbox"/> Strategic Planning |
| <input type="checkbox"/> Technology | <input type="checkbox"/> Sales |
| <input type="checkbox"/> Other: _____ | |

Professional Background

- | | |
|---|--|
| <input checked="" type="checkbox"/> For-profit business | <input type="checkbox"/> Not-for-profit organization |
| <input type="checkbox"/> Government | <input type="checkbox"/> Other: _____ |

Other Affiliations, including Church/Fellowship: The Chapel

Other Board Service: Current Treasurer & Board Member of FW Trails & Arts United Finance Committee member

Why I would like to serve on The Rescue Mission Board of Directors: I'd like to use my skill set, as an accountant (CPA) and financial planner, to help men, women, and children in the FW area.

Please attach a resume or recent employment history.

9/20/2012 – Approved BoD. Rev. 9/27/12 - NoFW